

# Rental and Royalty Income (Schedule E)

Please enter all pertinent and information amounts

## TYPE OF PROPERTY

Property Description \_\_\_\_\_

Property Address \_\_\_\_\_

- |   |  |                              |
|---|--|------------------------------|
| <input type="checkbox"/> Single Family Residence    | <input type="checkbox"/> Land          | # of days Rented _____       |
| <input type="checkbox"/> Multi-Family Residence     | <input type="checkbox"/> Royalties     |                              |
| <input type="checkbox"/> Vacation/Short-term Rental | <input type="checkbox"/> Self - Rental | # of personal use days _____ |
| <input type="checkbox"/> Commercial                 | <input type="checkbox"/> Other         |                              |

## ACTIVITY TYPE

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Active Rental Real Estate | <input type="checkbox"/> Real Estate Professional | <input type="checkbox"/> Did not actively participate |
| <input type="checkbox"/> Other Passive Activity    | <input type="checkbox"/> Not a Passive Activity   | <input type="checkbox"/> Investment                   |

Did you make any payments during the year that would require you to file Form(s) 1099?  Yes  No  
If "Yes", did you or will you file all the required forms?  Yes  No

## INCOME

Rents received (Form 1099-MISC, box 1) \_\_\_\_\_

Royalties received (Form 1099-MISC, box 2) \_\_\_\_\_

## EXPENSES

- Advertising..... \_\_\_\_\_
- Association Dues..... \_\_\_\_\_
- Auto & Travel..... \_\_\_\_\_
- Cleaning & Maintenance..... \_\_\_\_\_
- Commissions..... \_\_\_\_\_
- Lawn Care / Snow Removal..... \_\_\_\_\_
- Insurance..... \_\_\_\_\_
- Legal & Professional Fees..... \_\_\_\_\_
- Licenses & Permits..... \_\_\_\_\_
- Management Fees..... \_\_\_\_\_
- Miscellaneous (Provide details as to exp)..... \_\_\_\_\_
- Mortgage interest (paid to banks, etc.)..... \_\_\_\_\_
- Other interest (not entered elsewhere)..... \_\_\_\_\_
- Painting & decorating..... \_\_\_\_\_
- Pest Control..... \_\_\_\_\_
- Plumbing & Electrical..... \_\_\_\_\_
- Repairs..... \_\_\_\_\_
- Supplies..... \_\_\_\_\_
- Taxes - Real Estate..... \_\_\_\_\_
- Taxes - Other (not entered elsewhere)..... \_\_\_\_\_
- Telephone..... \_\_\_\_\_
- Utilities..... \_\_\_\_\_
- Wages & Salaries..... \_\_\_\_\_
- Other: \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_